

- vii. undertake to fully indemnify the Company and Registrar against any loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company or the Registrar as a result of any demand, action and proceeding made in respect of or arising from the debiting of the ICPS from my/our CDS Account, in reliance by the Company of this Conversion Notice.

SOURCE ACCOUNT FOR DEBITING ICPS / CREDITING NEW ORDINARY SHARES

CDS Account Number										ICPS		Conversion Shares	
ADA Code	Branch Code	Account Number								Securities code	No. of ICPS to be debited	Securities code	No. of Conversion Shares to be credited

Dated this day of

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Notes:

- No scrip will be issued to the Holder(s) in respect of the Conversion Shares issued resulting from any exercise of the conversion right herein.
- No Holder shall be allowed to instruct the crediting of the Conversion Shares resulting from the exercise of the conversion right into a CDS Account other than the one from which the ICPS are to be debited.
- A corporation completing this Conversion Notice is required to affix its common seal in accordance with its Memorandum and Article of Association or Constitution, a copy of which must be lodged with the Registrar together with this Conversion Notice.
- All information given above must be the same as that set out in the records of Bursa Depository. Inaccurate or incorrect information given may result in the Conversion Notice not being valid and the intended conversion of the ICPS being ineffective.
If any part of this Conversion Notice is not completed and/or not executed properly or in full, the Company will be entitled to regard the exercise of the conversion right under this Conversion Notice as invalid.
In accordance with the Rules of the Bursa Depository, only ICPS designated as “free securities” in the CDS Account of a Holder may have the conversion right thereunder exercised.
- The Conversion Shares to be issued pursuant to the conversion of any ICPS shall, upon allotment and issue, rank pari passu in all respects with the existing ordinary shares in issue at that time, except that the Conversion Shares shall not be entitled to any dividends declared or to be declared in respect of any particular financial year ending before the relevant Exercise Date (being the date this Conversion Notice is received by the Registrar) irrespective of the date when such dividend is declared, made or paid, nor shall they be entitled to any rights, allotments and/or any other distributions if the allotment date of the Conversion Shares is after the entitlement date for such rights, allotments and/or other distributions.
- The right to receive the non-cumulative preferential dividend in respect of any ICPS subject to this Conversion Notice being received by the Registrar, shall cease as from the Exercise Date. However, a Holder is entitled to receive payment of any non-cumulative preferential dividend declared and unpaid up to the Exercise Date if the Exercise Date is after the entitlement date for such noncumulative preferential dividend.
- Upon the exercise of the conversion right by the Holder, no adjustment to the Conversion Price shall be made for any declared and unpaid dividends (to the extent legally permissible) to the ICPS surrendered for conversion or on the ordinary shares delivered upon conversion.
- Any fractional entitlements of a Conversion Share resulting from the exercise of the conversion right, shall be forfeited and the Company shall not be under any obligation to make cash payment of the value of such fractional entitlements or cause the Holder’s CDS Account to be credited for such fractional entitlements.
- This Conversion Notice is irrevocable upon receipt by the Registrar.
- The Holder shall furnish to the Company and/or the Registrar such supporting documents or information as may be prescribed by the Company and/or the Registrar or as may be required under any applicable laws or regulations.
- Please remit **RM21.60** (cash or cheque made payable to ShareWorks Sdn Bhd) being the administrative charges.